



**KAMUYU AYDINLATMA PLATFORMU**

**BORUSAN BİRLEŞİK BORU FABRİKALARI SANAYİ VE  
TİCARET A.Ş.  
Notification Regarding Issue of Capital Market  
Instrument**

# Notification Regarding Issue of Capital Market Instrument

<b>Summary Info</b>	The 4th Coupon Payment and Redemption of the Bond with ISIN Code TRSBRNE2415
<b>Update Notification Flag</b>	No
<b>Correction Notification Flag</b>	Yes
<b>Postponed Notification Flag</b>	No
<b>Subject of Notification</b>	Redemption
<b>Reason of Correction</b>	The rating date has been updated.

<b>Board Decision Date</b>	09.12.2022
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## Related Issue Limit Info

<b>Currency Unit</b>	TRY
<b>Limit</b>	3.000.000.000
<b>Issue Limit Security Type</b>	Debt Securities
<b>Sale Type</b>	Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Approval Date</b>	20.09.2023

## Capital Market Instrument To Be Issued Info

<b>Type</b>	Bond
<b>Maturity Date</b>	01.10.2024
<b>Maturity (Day)</b>	365
<b>Sale Type</b>	Sale To Qualified Investor
<b>Intended Nominal Amount</b>	500.000.000
<b>Intended Maximum Nominal Amount</b>	500.000.000
<b>The country where the issue takes place</b>	Türkiye
<b>Title Of Intermediary Brokerage House</b>	AK YATIRIM MENKUL DEĞERLER A.Ş.
<b>Central Securities Depository</b>	Merkezi Kayıt Kuruluşu A.Ş.
<b>Starting Date of Sale</b>	29.09.2023
<b>Ending Date of Sale</b>	29.09.2023
<b>Nominal Value of Capital Market Instrument Sold</b>	500.000.000
<b>Maturity Starting Date</b>	02.10.2023

Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	45,00
Interest Rate - Yearly Compound (%)	53,18
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRSBRSNE2415
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.01.2024	29.12.2023	02.01.2024	11,3425	56.712.500		Yes
2	02.04.2024	01.04.2024	02.04.2024	11,2192	56.096.000		Yes
3	02.07.2024	01.07.2024	02.07.2024	11,2192	56.096.000		Yes
4	01.10.2024	30.09.2024	01.10.2024	11,2192	56.096.000		Yes
Principal/Maturity Date Payment Amount	01.10.2024	30.09.2024	01.10.2024		500.000.000		Yes

#### Rating

Does the issuer have a rating note?	Yes
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#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR-Eurasia Rating	A+ (tr) Uzun Vadeli Ulusal Not/Long Term National Note	28.08.2024	Yes

Does the capital market instrument have a rating note?	No
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Does the originator have a rating note?	No
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#### Additional Explanations

The 4th coupon payment of the bond with ISIN code TRSBRSNE2415 has been made as TL 56,096,000 and the principal payment has been completed as TL 500,000,000. This English translation of the disclosure is annexed to the Turkish version and in case of any discrepancy in the texts of the disclosures, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.