



KAMUYU AYDINLATMA PLATFORMU

BORUSAN BİRLEŞİK BORU FABRİKALARI SANAYİ VE TİCARET A.Ş. Issue Document

Summary

Approved Issuance Certificate within the Scope of Merger



Issue Document

Related Companies

Related Funds

Issue Document	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date of the previous notification about the same subject	-
Announcement Content	
Explanations	

The issuance certificate approved by the Capital Markets Board (CMB) for the shares to be issued by our Company and allocated to the shareholders of BMB Holding A.Ş., as part of the merger process involving the transfer of all assets and liabilities of BMB Holding A.Ş. to our Company as a whole and its dissolution without liquidation, resulting in its incorporation into our Company, due to the increase in our Company's capital from 141,750,000.00 Turkish Lira to 21,582.28 Turkish Lira, was received by our Company on January 15, 2025, and is attached.

The Turkish translation of this disclosure is also available and in case of any discrepancy, the Turkish version shall prevail.