



Borusan Mannesmann Boru Sanayi ve Ticaret A.Ş.

Material Disclosure

September 22, 2023

Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Summary Info	CMB Approval of the Debt Securities Issuance Certificate

Authorized Member Decision Date	09.12.2022
Issue Limit	3,000,000,000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale to Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	16.12.2022
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	20.09.2023
Expiry Date of Issue Limit	20.09.2024

EXPLANATION

In our disclosure dated December 16th, 2022, the application to the Capital Markets Board (CMB) to issue discounted, fixed coupon and/or variable coupon bonds and/or bills up to TRY3 billion in the domestic market; to be sold to qualified investors at once or several times, without a public offering, was announced. As per the notification received on September 22nd, 2023 from the CMB, relevant application was approved with the CMB decision numbered 55/1167 dated September 20th, 2023. The Application Form and the Issuance Certificate approved by the CMB are attached. The Turkish translation of this disclosure is also available and in case of any discrepancy, the Turkish version shall prevail.

Supplementary documents are available on <https://www.kap.org.tr/en/Bildirim/1196960>.

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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.